

DAVIE COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$69,802,358	\$9,213,877	\$15,124,100	1.3487	\$94,140,335
LABOR INCOME	\$30,316,787	\$2,740,909	\$3,435,540	1.2037	\$36,493,236
EMPLOYMENT	1,056	105	164	1.2550	1,325
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$10,618,740
MEDICAID EXPENDITURES					\$28,491,703
NUMBER OF MEDICAID ELIGIBLE					5,650
FEDERAL TRANSFER PAYMENTS					\$186,438,000

- In 2008 it is estimated that Davie County's health care industries produced over \$69 million in direct output revenue and contributed an additional \$24 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$94 million. The Output multiplier (1.3487) shows that for every \$1 in revenue produced by health care industries and additional \$0.34 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$30 million (direct) and contributed an additional \$6 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$36 million. The Labor Income multiplier (1.2037) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.20 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 1,056 (direct) and generated an additional 269 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 1,325. The Employment multiplier (1.2550) shows that for every 1 worker employed in the health care industry, an additional 0.25 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 29% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 29% it is estimated that the \$36 million paid to health care and support employees generated over \$10 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$10 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

DAVIE**2008**

Population	40,971
Area Sq. Miles	265
Persons per square mile	155
Number Employed	15,675
Unemployment Rate	6.3%
# of Industries	158
# of Households	16,229
Per Capita Income	\$34,209
Median Household Income	\$52,408
Total Personal Income	\$1,401,589,000
Gross County Retail Sales	\$407,832,000
Local Retail Sales Capture Ratio	29.10%
Federal Medical Transfer Payments	\$186,438,000
Number of Medicaid Eligibles	5,650
Medicaid Expenditures	\$28,491,703

HEALTH SECTOR	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT	ESTIMATED RETAIL SALES GENERATED
Pharmacies, Health and Personal Care Stores						
Output	\$10,560,740	\$1,584,586	\$2,059,408	1.3451	\$14,204,734	
Labor Income	\$4,625,853	\$381,531	\$518,826	1.1946	\$5,526,211	\$1,608,007
Employment	172	12	22	1.2016	207	
Home Health Care Services						
Output	\$272,424	\$27,167	\$65,022	1.3384	\$364,613	
Labor Income	\$132,926	\$8,955	\$14,763	1.1784	\$156,645	\$45,580
Employment	7	0	1	1.1590	8	
Physicians, Dentists, other Health Professionals						
Output	\$25,284,694	\$2,783,289	\$6,116,140	1.3520	\$34,184,122	
Labor Income	\$10,041,916	\$694,981	\$1,125,488	1.1813	\$11,862,385	\$3,451,697
Employment	247	32	66	1.3976	345	
Ambulatory and Outpatient Health Care Services						
Output	\$4,494,533	\$596,011	\$721,400	1.2931	\$5,811,944	
Labor Income	\$1,144,208	\$172,812	\$136,953	1.2707	\$1,453,972	\$423,074
Employment	43	8	8	1.3681	58	
Hospitals						
Output	\$15,557,684	\$2,810,247	\$2,415,735	1.3359	\$20,783,666	
Labor Income	\$5,197,886	\$982,666	\$639,709	1.3121	\$6,820,261	\$1,984,548
Employment	191	36	26	1.3252	253	
Nursing and Residential Care Facilities						
Output	\$13,632,283	\$1,412,577	\$3,746,397	1.3784	\$18,791,257	
Labor Income	\$9,173,998	\$499,965	\$999,801	1.1635	\$10,673,763	\$3,105,834
Employment	397	17	41	1.1452	455	
TOTAL						
Output	\$69,802,358	\$9,213,877	\$15,124,100	1.3487	\$94,140,335	
Labor Income	\$30,316,787	\$2,740,909	\$3,435,540	1.2037	\$36,493,236	\$10,618,740
Employment	1,056	105	164	1.2550	1,325	